Individual Support Plan

I. Essential Information

Contact Information			
Legal Name:	Mary Simms	Preferred Name:	Mary
Date of Birth:	09/06/1958	Gender:	F
Marital Status:	Single	Admission date:	9/27/06
Medicaid #:	990188273882	Medicare #:	235-33-XXXX
Home Street Address:	160 Avalon Road	Insurance:	N/A
Mailing Address or P.O. Box:	PO Box 1328	SSN#:	235-33-6778
City:	Avalon	Zip Code:	24343
Home phone:	(290) 728-3121	Cell phone:	N/A
Work phone:	N/A	Email address:	N/A

Emergency Contacts / Representation				
Name	Phone:	Phone: Fax: Email:		
Relationship:	Address:			
Legal Guardian: Monica Simms	Phone: 988-1454	Fax:	Email:	
Relationship: Mother	Address: 555 Rt. 2	South Bend, VA 24343		
Authorized Rep:	Phone:	Fax:	Email:	
Relationship:	Address:			
Family #1:	Phone:	Fax:	Email:	
Relationship:	Address:	Address:		
Family #2:	Phone:	Fax:	Email:	
Relationship:	Address:			
Family #3:	Phone:	Fax:	Email:	
Relationship:	Address:			
Power of Attorney:	Phone:	Fax:	Email:	
Relationship/Type:	Address:			
Emergency Contact:	Phone:	Fax:	Email:	
Relationship:	Address:	Address:		
Conservator:	Phone:	Fax:	Email:	
Relationship:	Address:			
Representative Payee: Glenn	Dhama: 739 3131	Fax:	Email:	
Meadow	Phone: 728-3121		GMeadow@email.com	
Relationship: Residential Provider	Address: PO Box	328 Avalon, VA 24343		
This ISP belongs to: Mary Simms ID# 9762 ISP Start: 8/1/09 End: 7/31/10 1				

04/01/09 ID & DS Waivers EI final - optional format (7/1/09 format; Mary S. sample)1 of 16

Physician 1: George Grubb, MD	Phone: 728-3111	Fax: 598-728-3222	Email:
Specialty: PCP	Address: 2398 Gre	enway Road Avalon, VA	A 24343
Physician 2:	Phone:	Fax:	Email:
Specialty:	Address:		
Physician 3:	Phone:	Fax:	Email:
Specialty:	Address:		
Physician 4:	Phone:	Fax:	Email:
Specialty:	Address:		
Dentist: Barney Jennings	Phone: 728-9801	Fax: 598-728-9800	Email:
Address: PO Box 1328 Avalon, VA 2	4343		
Other:	Phone:	Fax:	Email:
Relationship:	Address:		
Other:	Phone:	Fax:	Email:
Relationship:	Address:		

Support Coordination and Provider Contacts		
Support Role: Support Coordinator		Agency: Oakridge CSB
Name: Jennifer Jones		Address: 7877 Patton St. Avalon, VA 20456
Phone: 598-667-9000	Fax: 598-667-9001	Email: jjones@oakridge.com
Support Role: Residential Prov	vider	Agency: Meadow Glen Residential
Name: Marty Lowe		Address:
Phone: 598-555-9834	Fax: 598-555-9835	Email: mlowe@meadowglenn.com
Support Role: Therapeutic Co	nsultant	Agency: Therapy Associates
Name: Lisa Crane		Address: 769 Clover Drive Avalon, VA 20456
Phone: 598-998-0965	Fax: 598-998-0966	Email: LCrane @therapyassociates.org
Support Role: Skilled Nursing		Agency: Nurses@Home
Name: Wanda Green		Address: 9881 Sparrow Lane, Avalon, VA 24343
Phone: 598-762-2020	Fax: 598-762-2021	Email: wgreen@nurseathome.com
Support Role:		Agency:
Name:		Address:
Phone:	Fax:	Email:
Support Role:		Agency:
Name:		Address:
Phone:	Fax:	Email:
Support Role:		Agency:
Name:		Address:
Phone:	Fax:	Email:
Support Role:		Agency:
Name:		Address:
Phone:	Fax:	Email:

Communication and Sensory Support		
Preferred language:	Please <i>check one</i>) English Spanish Vietnamese Other (Please Specify):	
Describe supports needed for communication (if any):	Mary uses smiling and eye contact to convey preferences.	
Do I have any difficulty reading a magazine or newspaper?	\square Yes \square NoIf yes, please describe.Mary does not demonstrate the ability to read.	
Would a professional evaluation related to sensory or communication abilities be beneficial?	Yes 🗌 No	

Adaptive Equipment, Assistive Technology and Modifications

Please describe any adaptive equipment and assistive technology supports (if any): Would a professional evaluation related to adaptive equipment, assistive technology or other modifications be beneficial? Mary uses a manual wheelchair, a van with an automatic lift and a Parker tub for water therapy. She may benefit from a device to enhance communication.

🛛 Yes 🗌 No

Health Information				
Do you have an advanced directive? Yes INO If yes, please provide a copy to all relevant parties.				
Medication:	Pł	nysician:	Reason(s) prescribed:	
Dosage:	Route:	Frequency:	Location of potential side effect information:	
1: Lamictal	Grubb		Seizures	
200mg tab.	By G-Tube	2 x daily	Under plan in COR and in ELP	
2: Calcium (OS-CAL+D)	Grubb		Osteoporosis	
1500mg + D	By G-Tube	3 x daily	Under plan in COR and in ELP	
3: Keppra	Grubb		Seizures	
100mg	By G-Tube	2 x daily	Under plan in COR and in ELP	
4: Acetaminophen	Grubb		Pain	
160mg/5ml	By G-Tube	Prn q 4 hours	Under plan in COR and in ELP	
5: Acephen	Grubb		Fever	
650mg susp	rectally	Prn q 4 hours	Under plan in COR and in ELP	
6: Diazepam	Grubb		Seizures	
10 mg	rectally	If >4 seizures in 2 hours	Under plan in COR and in ELP	
7: Fosamax	Grubb		Osteoporosis	
70 mg	By G-Tube	weekly	Under plan in COR and in ELP	
8: Benzoyl Peroxide Wash	Grubb		Acne	
per instructions	topical	qpm	Under plan in COR and in ELP	
9:				
10:				
11:		3		

This ISP belongs to: <u>Mary Simms</u>

ID# <u>9762</u> ISP Start: <u>8/1/09</u> End: <u>7/31/10</u> 3

12:	
13:	
14:	
15:	

HEALTH TOPIC	DESCRIPTON
Date of my last complete physical exam.	Date: 5/31/09
Date of my last dental exam.	Date: 11/15/08
Do I have any mental health support needs?	☐ Yes ⊠ No Please provide crisis plan (if applicable) and describe support needs:
Do I have any allergies to medication, food, or environmental elements (e.g., mold, dust, etc.)?	\Box Yes \boxtimes No If yes, please describe:
Please describe all recent physical complaints	Osteoporosis; dysphagia, seizure disorder; Mary requires the
& medical conditions.	ongoing support of a skilled nurse to prevent institutionalization
Do I have any issues with physical intimacy, pregnancy or child rearing?	\Box Yes \boxtimes No If <i>yes</i> , please describe:
Do I have any chronic health conditions?	Yes No If yes, please describe: Osteoporosis;
	dysphagia, seizure disorder
Do I have any communicable diseases?	Yes No If <i>yes</i> , please describe:
Do I have any limitations or restrictions on	Yes No If yes, please describe: gentle touch
physical activities?	needed due to osteoporosis. Contracture status: L MCP's -50
	degree ext. R. MCP's -30 degree extension Support needed to
	change positions every 30 minutes. DSP may either use a
	mechanical or two man lifting technique to move Mary. Any
	time she is at home she may have bed rest. Her bones are VERY
	FRAGILE and she has experienced multiple fractures and
	breaks in the past. No caffeine to prevent seizures.
Have I had any serious illnesses, serious	\square Yes \square No If yes, please describe: Mary has been
injuries, and/or hospitalizations in the past?	treated for several fractures and bone breaks due to osteoporosis
Have there been any serious illnesses or	There is a family history of diabetes, cancer and high blood
chronic conditions among my parents, siblings,	pressure.
or grandparents?	
Have there been any serious illnesses or	No
chronic conditions among significant others in	
my household (if any)?	
Have I ever smoked cigarettes/cigars or used	Yes No If <i>yes</i> , please describe:
smokeless tobacco?	
a. How often do I drink alcohol?	a. Number of times and number of drinks per week: 0
b. Does my current use of alcohol cause	
problems in any area of my life? Have I ever	b. Yes No If yes, please describe:
This ISP belongs to: <u>Mary Simms</u>	ID# 9762 ISP Start: 8/1/09 End: 7/31/10 4

04/01/09 ID & DS Waivers EI final - optional format (7/1/09 format; Mary S. sample)4 of 16

been to	ld that I drink too much alcohol	
me	bes my current use of prescription edication cause problems in any area of / life?	No
mo	ave I found that I have to take more and ore of any prescription medication to feel effect?	
	ive I ever been told that I take my edications incorrectly?	
Have I	ever been in treatment for a problem	. Yes No If yes, please describe what type of
with, or resulting from, use of alcohol, drugs, or		treatment, was provided and when.
prescri	ption medicine?	
Is there	any other health history or medical	Mary's intellectual disability may have been due to rubella that
informa	tion or health preferences that I would	her mother had experienced during her first trimester of
like to s	share?	pregnancy. She was born late and remained in the hospital due
		to complications and poor weight gain. Mary has been paralized
		in her legs and has had contractures in her arms since birth.
		Mary has had the German measles, chicken pox, chronic
		constipation, bladder infections, gum overgrowth, scoliosis, and
		is non-ambulatory. Possibly has mild hearing loss.

Summary of Social/Developmental/Behavioral/Family History		
Briefly describe my relevant social, developmental, behavioral and family history.	Mary lived at home with her parents who have each completed some college. Mother is a homemaker and father was a plumber. Mary was found incapacitated by the Avalon court system in 1980 and her parents were given guardianship at that time. Mary's father passed away from cancer in February 2007. Mary was reported to cry frequently following the loss of her father. Mary receives SSI. Mary has a long history of biting her hand when anxious and needs reminders to stop to prevent skin breakdown.	

Summary of Employment and Educational Background		
Education: INone Vocational Masters De	□ Elementary □ Middle School □ Some High School ⊠ High School □ Some College □ College Degree □ Some Graduate School egree or Higher □ Some Graduate School	
Current Employment status: in work	☐ Unemployed, but want to work ⊠ Unemployed, not able to or interested -Time ☐ Employed, Full-time ☐ Retired	
Describe my educational	Mary has no employment history. She attended the Avalon school system and the	
history.	Virginia Children's Development Clinic through the age of 21.	
Describe my employment	According to Mary's mother, Mary has not worked in a paid job.	
history.		
This ISP belongs to: <u>Mary S</u>	<u>imms</u> ID# <u>9762</u> ISP Start: <u>8/1/09</u> End: <u>7/31/10</u> 5	

04/01/09 ID & DS Waivers EI final - optional format (7/1/09 format; Mary S. sample)5 of 16

Describe any volunteer	Note: Please include the types of things I did, the organization(s) involved, and
activities in which I now am	when I volunteered. Mary spent a summer volunteering at local animal shelter
involved or have been	when she was 18 years old.
involved in the past (if any).	

Exceptional Support Needs			
Were any support needs identified on the risk assessment (Supports Intensity Scale Section IV) or elsewhere in the information?	 Yes No If yes, please provide a description of each support need below: 1) osteoporosis 2) dysphagia 3) seizures 4) biting her hand when upset/anxious 5) food and medications by G-Tube as needed 		
Is there a behavioral or crisis support plan? Meet criteria for high intensity day services?	 ☑ Yes □ No ☑ Yes □ No If yes, please describe: due to Mary's medical condition and support for behavioral issues, she meets criteria for high intensity supports. Mary does not currently receive day support services. 		

Ability to Access Services and Supports			
What concerns do I have about being able to access services and/or supports?	\Box Yes \boxtimes No If <i>yes</i> , please provide a description and a plan to resolve the concern(s):		
	Mary currently has paid and natural supports, as well a guardian.		

Legal and Advocacy			
Do I have any current legal issues or problems?	Yes X No If <i>yes,</i> please describe:		
Do I need any legal advice?	Yes X No If yes, please describe:		
Do I need any support with voting? (Understanding my rights, registering or voting)	\Box Yes \boxtimes No If <i>yes</i> , please provide brief description of how I will be supported:		

 This ISP belongs to:
 Mary Simms
 ID# _9762
 ISP Start:
 8/1/09
 End:
 7/31/10
 6

Eligibility

Level of Functioning Survey	Date completed: 7/2/09	
	Categories met: 🛛 Health Status 🖾 Communication	
	🖾 Task Learning Skills 🛛 Personal/Self Care 🖾 Mobility	
	🛛 Behavior 🖾 Community Living	
Diagnosis of MR/ID?	Yes 🗌 No	
	Date psychological completed: December 12, 1974	
If under 6, at developmental risk?		
	Date evaluation completed: N/A	
	·	

Back-up and / or Discharge Plan			
Am I receiving a Medicaid Home and Community Based Waiver?	Yes No If Yes, please identify which Waiver: ID Waiver; and please describe or attach my back-up plan (if receiving a service that requires a back-up plan). No services currently that require a back-up plan.		
If applicable, please describe any transition/discharge plans for any services I currently receive.	No current discharge or transition plans.		

Essential Information completed by:

Review or Revision Date: 7/5/09

Name (print): <u>Jennifer Jones</u>

Signature: Jennifer Jones Title: Support Coordinator Date: 7/5/09

 This ISP belongs to:
 Mary Simms
 ID# 9762
 ISP Start:
 8/1/09
 End:
 7/31/10

A Good Life: What does a good life look like to me?

Mary's planning team thinks that in a good life to Mary, she sees her mother every month. She has her wants and needs met by familiar caring people who keep her involved with others, safe, healthy, clean and dry, help her eat only foods and supplements she likes in the manner she likes to eat them. When Mary can't eat, they would provide the nourishment she needs each day through her G-Tube. A good life means spending time each day out of her wheelchair resting on the couch in the family room, reclining in a chaise on the front porch or taking a short nap in her bed. Mary's good life means spending time outdoors and around animals. She's never taken to loud or crowded places or has to spend time around angry or grumbly people. She has lots of friends who visit and some who take her different places during the week. She has lots of soft, soothing music of her choosing to listen to each day and essential oils that she likes. She has lotions and creams that are rubbed on her skin often, and she gets to have regular gentle massages, manicures and pedicures.

Talents and Contributions: What do people who know and care about me say about me? How do I contribute to friends, family and my community?

Mary is playful and laughs a lot.

Mary follows familiar people with her eyes and becomes more alert and responsive when someone she likes comes into the room.

Mary can let us know her preferences by smiling, making eye contact and humming when she likes something or someone or by looking away when she doesn't.

Mary is pretty and has beautiful blue eyes.

Mary enjoys spending time with people who are cheerful and kind.

Mary likes animals and nature.

Mary loves music, colors and scents.

Home			
What's working? <i>Things I would like to stay the same</i>	What's not working? Things I would like to see changed		
Home Living in southwest Virginia with the support she needs each day. Enjoys her roommates most of the time.	Mary has three housemates, one who is her roommate. We think Mary would be happier in her own room because she cries whenever her roommate becomes upset or is too noisy.		

This ISP belongs to: Mary Simms _____ ID# <u>9762</u> ISP Start: <u>8/1/09</u> End: <u>7/31/10</u> 8

Routines Listening to music each day and having support with positioning each half hour. Using the Parker Tub every other day. Attending holiday parties and other social events whenever possible.	Mary doesn't have very many different routines and sometimes seems bored. She might like to have more things that happen everyday.		
Independence DSPs (Direct Support Professionals) are starting to know when something is not Mary's choice.	Mary has to rely on others for everything. A Say-it Switch might help her to communicate her choices better.		
Privacy DSPs closing the bedroom door when Mary is having private time.	Mary becomes impatient when waiting for someone to help her. She doesn't like noise and crowds at home and often cries when a lot of noise and rushing is happening. It would be helpful for her to be around fewer people and to receive more personal attention from others including DSPs.		
Safety at home Mary seems to be secure and comfortable in her wheelchair and when using the van lift.	Mary is afraid if she awakens to a dark room, and her roommate has on occasion unplugged the nightlight.		
Community and Interests			
What's working? Things I would like to stay the same	What's not working? Things I would like to see changed		
Neighborhood A small rural community in the Blue Ridge Mountains.	Not being able to go out to community places very often due to limited van availability and some people thinking she's too fragile.		
Inclusion in community Mary likes spending time around others. She likes shopping for jewelry, lotions, oils and clothes. Her favorite stores are Bath Solutions and Maggie's Closet.	Mary only gets to go shopping once or twice a month because her housemates don't like the same things she does.		
Safety in my community Mary's wheelchair is easy to maneuver, locks and releases easily.	Some DSPs thinking Mary is too fragile to go out more often.		
Things I enjoy/hobbies Going for rides, being outside listening to nature, feeling the breeze and the sun. Listening to music, feeling safe, familiar people and consistency each day, time out of my wheelchair to just rest in bed, a home-like environment, rocking my head on my head rest, getting lotion on my hands and feet, being playful by making faces. Going shopping with one of her favorite purses and her money. Picking out oils and scents, taking a bubble bath, having dinner with others, petting animals, especially dogs.	When people touch Mary before telling her what they are going to do.		

Relationships					
What's working? <i>Things I would like to stay the same</i>	What's not working? Things I would like to see changed				
Family and friends DSPs who support Mary: Marty, Sharon and Evelyn. Her friends are Alice, Charlotte and Tom. Mother is Monica. Mary always smiles and laughs when friends or family stop by her house. Mary especially likes going	Only seeing her mother on holidays because she doesn't live close by Mary. She may like to visit more often. Not knowing any of her neighbors and not meeting many new people.				
out to eat with Alice and hearing Tom's voice on the phone. Charlotte was Mary's teacher at one time and stays in touch by calling, writing letters and visiting on Mary's birthday. Mary likes some things about her roommate.	Mary is negatively affected by some things her roommate does (occasionally unplugs the nightlight and it makes Mary afraid; cries whenever her roommate becomes upset or is too noisy.)				
Being understood by others Not using loud or angry voices; when people are respectful of her space; likes 1:1 time with others	Telling Mary to stop crying when she is somewhere that she doesn't like to be.				
Qualities of those who support me Calm, understanding, understands physical and nutritional needs and preferences, people that interact, are not "touchy-feely," caring, compassionate, responsible, patient, sensitive to her wants and needs, people who are alert to changes in Mary health; people who tell her what they are going to do before touching her.	Loud voices that "bark" orders. People who don't really talk to Mary.				
Culture, traditions Mary always enjoys holidays. She likes celebrating with friends and family.	Only celebrating once or twice a year because that's the only time she gets to see her mother.				
Spirituality, religion Listening to worship services in the living room. She especially likes the music.	Not getting out to her church to hear music and singing often enough because others don't want to go or they go to a different church.				
Work and Alte	rnates to Work				
What's working? Things I would like to stay the same	What's not working? Things I would like to see changed				
Days Up at 7:00am each morning and being supported with personal care. Having a shower and using the Parker tub every other day. Going outside each day when it's nice. Getting laundry done on the weekend and helping dust and straighten up each day with hand under hand	It's hard to find different things that Mary can do during the week that she can be involved in and enjoy.				

Some evenings Mary cries and no one knows		
why since her doctor says it's not due to a		
medical concern.		
Mary might like to do some more things, like		
seeing some live music on the weekends at		
festivals and at church		
Other Pursuits		
What's not working?		
Things I would like to see changed		
Mary always listens to classical music and		
nature sounds. She might like to learn about		
other kinds of music, like New Age and light		
Jazz.		
Mary has never been to the nature trail and		
might like to visit some of the newer parks in		
town.		
ney		
What's not working?		
Things I would like to see changed		
When DSPs don't remember that Mary likes her		
purse in her lap at the stores.		
on and Travel		
What's not working?		
C		
Things I would like to see changed		
e		
Things I would like to see changed Not having access to the van when her housemates are going places she doesn't like.		
Things I would like to see changedNot having access to the van when her housemates are going places she doesn't like.Mary doesn't ever stay overnight with her		
Things I would like to see changed Not having access to the van when her housemates are going places she doesn't like.		

Health and Safety				
What's working?	What's not working?			
Things I would like to stay the same	Things I would like to see changed			
Foods, cooking, meals and supplements	Mary doesn't like salty foods or being helped to			
Prunes, potatoes, meat, some fruits, using a peg	eat by people that she doesn't like.			
for supplements when I don't eat. Continuing to				
have a caffeine free diet.				
Exercise and movement 15 minutes three times	Not spending enough time in the Parker tub. We			
each day of passive range of motion exercises,	could use essential oils in her bath along with			
stretching, etc. Either in her bed or in a Parker	her mood light, which may improve Mary's			
Tub after initial episode of being sensitive to	time in the tub.			
touch, movement and changes in the				
environment.				
Medications	All people who support Mary don't know how			
Having supporters provide medications via G-	to watch for and support her during and after a			
Tube each day to help control seizures and	seizure.			
improve health due to osteoporosis and				
Dysphagia.				
General wellness Listening to soft and soothing				
music seems to have helped Mary relax and be				
more alert during the day. Having gentle touch at				
all times and having her mood light when				
bathing and relaxing.				

Part III. Shared Planning

<u>Outcome</u> #	What is IMPORTANT TO ME this year?	What does success look like? DESIRED OUTCOMES	How often or by when?	Who's going to support me?
1	Seeing my mother more often	Mary has regular contact with her mother.	weekly	Meadow Glen, residential
2	Having fewer roommates	Mary has her own room.	By 12/1/09	Meadow Glen, residential
3	Trying new things	Mary has a more flexible and varied schedule and tries new activities.	weekly	Meadow Glen, residential
4	Meeting new people	Mary joins and attends a community group.	weekly	Meadow Glen, residential

 This ISP belongs to:
 Mary Simms
 ID# 9762
 ISP Start:
 8/1/09
 End:
 7/31/10
 12

5	Spending time out doors	Mary spends time in nature in her neighborhood and by visiting local parks.	weekly	Meadow Glen, residential
6	Water therapy	Mary washes and has therapy in her Parker Tub with her choice of oils and music.	daily	Meadow Glen, residential Therapy Associates, Therapeutic Consultation
7	Music	Mary is exposed to a variety of music and music events.	daily	Meadow Glen, residential
8	Money and shopping	Mary identifies what she wants to shop for and saves enough to get the items.	weekly	Meadow Glen, residential
9	For people to understand what she wants	Mary uses her "Say-it" switch or other device to share her preferences.	daily	Meadow Glen, residential Therapy Associates, Therapeutic Consultation Oakridge CSB, Support Coordinator
<u>Outcome</u> #	What is IMPORTANT FOR ME this year?	What does success look like? DESIRED OUTCOMES	How often or by when?	Who's going to support me?
10	Support for Osteoporosis	Mary does not have bone breaks or fractures.	daily	Meadow Glen, residential
11	To not choke or breathe in her foods due to Dysphagia.	Mary has a puree diet and swallows her food without choking.	daily	Meadow Glen, residential Nurses@Home, Skilled Nursing
12	To be safe and supported when she has seizures.	Mary does not get hurt during a seizure and is comfortable, clean and has needed rest	daily	Meadow Glen, residential

 ID# 9762
 ISP Start: 8/1/09
 End: 7/31/10

13

04/01/09 ID & DS Waivers EI final - optional format (7/1/09 format; Mary S. sample)13 of 16

		afterwards.		
13	Staying hydrated and having good nutrition (food, supplements and medications by tube as needed)	Mary does not get dehydrated and has good nourishment each day.	daily	Meadow Glen, residential Nurses@Home, Skilled Nursing
14	Repositioning every 30 minutes when awake.	Mary does not have bed sores.	daily	Meadow Glen, residential
15	Preventing skin breakdown	Mary has healthy skin on her hands (and elsewhere on her body).	daily	Meadow Glen, residential Oakridge CSB, Support Coordinator
16	Clean house, clean clothes and personal care	Mary lives in a clean home and looks nice each day.	daily	Meadow Glen, residential
17	Receiving supports as agreed to in her plan	Mary's desired outcomes are achieved.	Monthly	Oakridge CSB, Support Coordinator

Part IV. Agreements

Individual - Does my plan match?								
what makes me happy?	Yes No		No	what I need to be safe?	\square	Yes	No	
my dreams?	Yes		No	how I contribute?		Yes	No	
being with people that I like?				new things I want to learn?		Yes	🗌 No	
where & how I want to live?	where & how I want to live? \square Yes \square		No	my work dreams? \square Y		Yes	No	
things I like to do?	things I like to do? \Box Y		No	the support that I need?	\square	Yes	No	
how I want to travel? \square Y		es	No	people who support me?	\square	Yes	No	
how I want to handle my money?				how I describe a good life?			🗌 No	
If the answer is "no" to any of	these que	stion	s, go back	to that part of the profile a	and	conside	er again.	
Please describe the reason for a								
plan to resolve. The team thinks	s that Ma	ry ma	y be happi	er living with fewer people b	becau	use she	becomes	
upset when others argue in her home. The residential provider is supporting Mary to move into her own room								
in the home, which they expect to improve her quality of life at Meadow Glen.								
Team								
Are there any unfinished tasks from my plan that are not yet completed?		🗌 Yes 🔀 No			Does any team member have an objection to any outcomes in my plan?		Yes 🔀 No	
Are there any outcomes that are in conflict with what's most important to me?		🗌 Yes 🖾 No		or benefits counseling in	Do I need financial planning or benefits counseling in order to maintain or maximize resources?		Yes 🔀 No	
Are there any conflicts in my plan that create a health and safety concern?		🗌 Yes 🔀 No		TO or IMPORTANT FC information elsewhere (s in the SIS or PCT TOOL	Are there any IMPORTANT TO or IMPORTANT FOR information elsewhere (such as in the SIS or PCT TOOLS) that are not addressed in this plan?		Yes 🔀 No	
Please describe the reason for any questions above being marked "yes" and any plan to resolve.								

Signatures of partners who agree to help/me with my plan:							
Individual	(Mary Simms's Mark)	Date 7/2/09					
Support Coordinator Jenn	Date 7/2/09						
Guardian/ Authorized Representative	Date						
Moni	ca Simms	7/2/09					
Partner	Relationship/service/support	Date					
Marty Lowe	DSP/Residential	7/2/09					
Partner	Relationship/service/support	Date					
Sharon Irving	DSP/Residential	7/2/09					
Partner	Relationship/service/support	Date					
Évelyn James	DSP/Residential	7/2/09					
Partner	Relationship/service/support	Date					
Lísa Crane	Therapeutic Consultation	7/2/09					
Partner	Relationship/service/support	Date					
Partner	Relationship/service/support	Date					
Names of partners who contributed to my plan and were not here for planning:							
Alice Duvall, friend							
Tom Grady, friend							
Quarterly review dates: 1- 10/31/09 2-1/31/10, 3- 4/30/10, 4-7/31/10							
Comments:							